

No. S-224444 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,

R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF CANADIAN DEHUA INTERNATIONAL MINES GROUP INC.

PETITIONERS

ORDER MADE AFTER APPLICATION (STAY EXTENSION ORDER)

))	
BEFORE)	THE HONOURABLE JUSTICE WALKER)	November 14, 2023
))	

ON THE APPLICATION of the Petitioner coming on for hearing at 800 Smithe Street, Vancouver, BC V6Z 2E1 on November 14, 2023, and on hearing Jeffrey D. Bradshaw, counsel for the Petitioner and those other counsel listed on Schedule "A" hereto; AND UPON READING the material filed herein; AND UPON BEING ADVISED that the creditors and others who are likely to be affected by the charges created herein were given notice; AND pursuant to the Companies' Creditors Arrangement Act, R.S.C. 1985 c. C-36 as amended (the "CCAA"), the British Columbia Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court; and further to the Initial Order pronounced by this Court on June 3, 2022 (the "Order Date") as revised, amended and restated from time to time including pursuant to the Amended and Restated Initial Order pronounced by this Court on June 9, 2022 (the "ARIO"), the Second Amended and Restated Initial Order pronounced by this Court on August 18, 2022 (the "Second ARIO"), the Third Amended and Restated Initial Order pronounced by this Court on November 30, 2022 (the "Third ARIO"), the Fourth Amended and Restated Initial Order pronounced by this Court on March 9, 2023 (the "Fourth ARIO"), the Fifth Amended and Restated Initial Order pronounced by this Court on June 15, 2023 (the "Fifth ARIO"), and the Sixth Amended and Restated Initial Order pronounced by this Court on September 11, 2023 (the "Sixth ARIO");

THIS COURT ORDERS that:

CAN: 50725927.1

- 1. The time for service of the Petitioner's Notice of Application dated November 9, 2023, is abridged such that this Application is properly returnable today.
- 2. The stay of proceedings set out in paragraph 15 of the Sixth ARIO granted by the Honourable Justice Walker is hereby extended up to and including December 8, 2023.
- 3. This Order and all of its provisions are effective as of 12:01 a.m. local Vancouver time on the Order Date.
- 4. Endorsement of this Order by counsel appearing on this application is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of Alawyer for the Petitioner

DEA Piper (Canada) LLP (Jeffrey D. Bradshaw)

BY THE COURT

REGISTRAR



SCHEDULE "A"

NAME OF COUNSEL	PARTY REPRESENTING		
Jordan Schultz and Eamonn Watson	China Shougang International Trade & Engineering Corporation		
David Gruber	The Monitor, FTI Consulting Canada Inc.		
Roselle Wu	Canada Zhonghe Investment Ltd.		
Kibben Jackson and Glen Nesbitt	Canadian Kailuan Dehua Mines Co., Ltd.		

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File No.: 080762-00014 CDB/day